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HELP! Our Kids are BAD with Money

February 24th, at 6:00 PM (EST)

Learn how a trust can manage an inheritance for your heirs



WHO SHOULD ATTEND?

This webinar is for families who are concerned about leaving an inheritance to the next generation and want to learn how a trust can continue to care for your family & your priorities when you no longer can.



PLANNING WITH PURPOSE

Estate planning is more than dividing assets—it safeguards family and mission. Explore lesser-known trust options that help protect loved ones, preserve your legacy, and ensure your values continue guiding your family and charitable goals now and in the future.



TRUSTED LEGACY SOLUTIONS

Our partner in ministry, Western Adventist Foundation, a Seventh-day Adventist trust services corporation, will share practical approaches to address the seminar topic, with the goal of educating and guiding attendees so they can make confident and informed choices.



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or email: planned.giving@floridaconference.com
or call: 407-644-5000 ext. 2246 or ext. 2241

PLAN TODAY FOR A LEGACY THAT ACCOMPLISHES YOUR ETERNAL GOALS

*A short illustrative story about a couple with a united mission to create a plan with **faith & family** as their compass...*

John and Sarah have two grown children. Their oldest daughter is married and has a family of her own, while their youngest son still lives at home and struggles to find stability. Life went along with the usual routines of birthdays and holidays until John experienced a major health scare that led to an early retirement.

Suddenly, John and Sarah had to think seriously about their future. How could they care for each child according to their needs? What would their legacy be?

As they reflected, it became clear how each child might manage an inheritance:

- Their oldest daughter lives paycheck to paycheck and is always planning her next destination vacation
- Their youngest son struggles with holding a job and gambling, and often spends money on collectibles/hobbies.

During conversations with an estate planning professional, John and Sarah learned about revocable trusts. They discovered that trusts are not just for the wealthy—they are flexible tools to help families care for loved ones and support ministries they value.

Trusts can be tailored in many ways:

- Children can receive their inheritance over time instead of all at once.
- Funds from a trust can be directed to cover specific needs, such as housing or living expenses, for a child who struggles with their finances.
- A testamentary trust can be formed for a term of years agreement that makes regular (annuity) or variable (remainder trust) payments to both children while leaving a gift to a valued ministry.

Because a trust is revocable, it can be updated as circumstances change.

This flexibility allows families to maintain control and adjust the plan as the needs of their children evolve or as their own legacy goals develop over time.

Another important consideration is the church's role in this process.

Florida Conference, when it will meaningfully support our ministry, can serve in a fiduciary role to safeguard your plan and help ensure that it is faithfully carried out according to your wishes.

Beyond this, the church provides a continuity that individuals often cannot—remaining present to oversee your trust and estate plan even if family members move away, face health challenges, or pass on.

When John and Sarah began talking with a reliable source about a trust, they found a way to care for their children after their passing while also supporting their favorite local ministry.

Estate planning can feel overwhelming, but a trust brings flexibility, clarity, and confidence. Most importantly, it lets families live out Christian stewardship—caring for loved ones first, and supporting God's work in a lasting way.

If these priorities match your own goals, join us via Zoom on February 24th at 6:00 pm (EST) for more information on trust planning, or contact your local conference's PGTS department today to schedule a free, no-obligation appointment with an NAD-Certified planned giving officer.