

PLANNING FOR ETERNITY: FAITH, FAMILY, & MISSION

Many people delay estate planning because it feels overwhelming. In reality, starting with the right priorities can bring confidence, simplicity, and assurance for both you and those you care about most.

A few common questions that affect estate planning might be:

- How will we care for each child fairly?
- How can we protect a loved one who struggles financially?
- How can we honor God with our legacy?

Even if we don't have direct descendants, many of us still feel responsible for loved ones or others we wish to care for after we're gone.

A revocable living trust with the right provisions can help provide that care. Trusts are not just for the wealthy, they can be practical tools for families who want peace of mind and are committed to faithful stewardship.

With a trust, families can:

- Distribute an inheritance gradually instead of all at once.
- Set aside funds for housing, medical, or living expenses for heirs.
- Create testamentary plans with structured payments while also leaving a gift to a valued ministry.
- Update their plans as circumstances or goals change over time.



Seventh-day Adventist Church
FLORIDA CONFERENCE

DEVELOPMENT &
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How does a Trust Work?

A trust is a legal plan where you place chosen assets. When you pass away, the then serving trustee follows your instructions to give those assets to the people and/or causes you've selected.

Why Involve the Church?

Your Florida Conference Planned Giving & Trust Services (PGTS) department can:

- serve as a fiduciary when your plan will benefit Florida Conference.
- safeguard your plan by storing it until the appropriate time comes.
- often provide stability that individuals cannot, the church endures while individuals relocate, become incapacitated, or pass away.

Join us on Zoom: February 24 at 6:00 pm (EST) for a free webinar where we will explore some of the options that a trust can provide with our featured co-presenter, Western Adventist Foundation, a Seventh-day Adventist trust management corporation.

If you're ready to start the conversation about estate planning:

Please contact your Florida Conference PGTS department for a free, no-obligation appointment with an NAD-Certified planned giving officer.



Scan the QR Code
to register online
www.pgtsevents.org

<https://floridaconference.com/development-planned-giving>

